

ICE Wealth

The New Standard of Diamonds



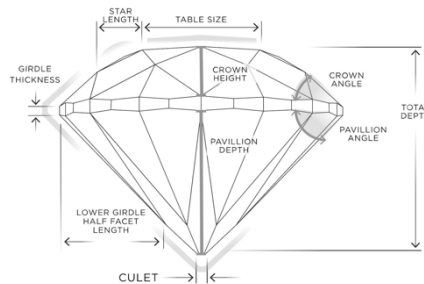
ICE Wealth is a diamond-backed token issued for institutional and professional investors, designed to provide its holder an alternative financial instrument that has a broad scope of use and can serve as a shelter, as collateral but also as a mean of payment

Composition

ICE Wealth has a variable composition of investment diamonds (generally between 90 and 80%), whereas the remaining amount is converted in USD and used to cover custody and audit costs required to ensure the security of the instrument. The choice of the US dollar is due to market stability and correlation. The diamonds are of the highest quality indicated in the Rapaport tables:

- Color: D-E-F only
- Clarity: IF-VVS1-VVS2 only
- Carats: from 1 to 4

The composition of the diamond portfolio, as indicated above, is closely related to market availability with a preference for balanced carats in size, color and clarity. The portfolio is not looking for a reward and is not picking the best diamond from the market, but the most similar one, in order to create a stable value. The token is therefore not to be considered a fund in diamonds, but only a way to hold diamonds in a digital way.



Usage

ICE Wealth consists of investment diamonds of different sizes at the highest quality along with a small percentage of cash (USD).

Cross-chain structured to ensure compatibility with major blockchains, ICE Wealth retains all the features which categorise it as a store of value. A solution trustable for:

- Banks in case a collateral is needed for a bridge loan;
- Holders as an asset against the market volatility;
- Exchange platforms as a reliable stablecoin.

Summary

ICE Wealth is unquestionably a financial instrument covering several needs.

The digital nature of the token allows it to be portable and tradable in any situation. Where the need is to have a financial instrument in which to invest, that guarantees low volatility, an historical profitability that guarantees resilience to market turmoil and a safe haven asset, then ICE Wealth is the most appropriate solution. For a secure, immediate and non-currency related means of payment, ICE Wealth is second to none. When the need is for a collateral in order to provide a security for the financial institution to obtain credit, ICE Wealth is the solution.

ICE Wealth

<https://www.icewealth.io>

Issuer

Ephelia Capital GmbH
Via Nassa 3A
CH-6900 Lugano

Bahnhofstrasse 37
CH-8001 Zürich
Switzerland

Ephelia Capital GmbH
Company no CHE-207.690.381
complies with the Financial Institutions Act (LISFI) 01/01/2020 and is therefore subject to the supervision by the FINMA-
authorised supervisory body A00S.
Ephelia Capital is a member of the
Financial Services Ombudsman - FINSOM.
Ephelia Capital is member of the Swiss
Association of Asset Managers (ASG).

Storage (Security House)

Swiss Gold Safe AG,
Kapuzinerweg 16, 6460 Altdorf

Trustee

Ephelia Corporate (HK) Ltd
RM 903 Seaview Comm Bl 21-24
Connaught Rd West Sheung Wan
Hong Kong

Blockchain

ECR-20 protocol of the Ethereum
blockchain
BEP-20 protocol of Binance Smart
Chain